



THIRD PARTY ONLINE AND MOBILE APP BANKING APPLICATION

Please complete in BLOCK CAPITALS and black ink, and return to us by post (not email). If you need help to complete this form, please call us on 0800 289 936 (Freephone UK only) or +44 (0)1624 645000.

Important:

When more than one third party requires access to online wealth and mobile app services, each must complete a separate application form. Please contact us if you require additional forms.

1. ABOUT THE ACCOUNT

ACCOUNT NAME	
ACCOUNT NUMBER	

2. THIRD PARTY APPLICANT FOR ONLINE WEALTH AND MOBILE APP SERVICES

TITLE (eg Mr/Mrs/Miss/Ms/Other)	
FORENAME(S)	
SURNAME	
EMAIL ADDRESS	
MOBILE NUMBER	+ <input type="text"/>
PLEASE SELECT ONE OPTION	<input type="checkbox"/> TRANSACTIONAL ONLINE BANKING * <input type="checkbox"/> VIEW-ONLY ONLINE BANKING

* Please note: Access to transactional online wealth and mobile app services is subject to the signatory arrangements as per your account mandate.

Mobile and transactional online banking can only be provided upon receipt of a valid email address and mobile telephone number (used for online payment authentication). Please ensure that you have provided both of these above.

Upon receipt of your completed application form, an email will be sent to the email address provided above, confirming your username and providing instructions on how to access online wealth and mobile app services.

Please note: For telephone enquiries relating to online wealth and mobile app services and general account queries, a third party security password will be used as authorisation/for identification. Please provide your chosen third party telephone security password below for access to be granted.

THIRD PARTY SECURITY PASSWORD (A minimum of four and no more than 15 characters).	
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3. STATEMENTS

The online wealth and mobile app services display all historical transactions, therefore you accept that you will not receive:

1. any credit and foreign exchange advices or deposit confirmations
2. bank statements or contract notes.

You may print off a copy of your own statements, if you have access to a printer. Printed copies of any of the above documents and historical statements are available upon request from us at the cost of £5 per sheet.



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4. INVESTMENT VALUATIONS

You are entitled to receive regular investment valuations under the governing rules and regulations of the applicable jurisdiction and you may choose an option below:

- I have been authorised by the accountholder(s) to receive printed investment valuations
- I have not been authorised by the accountholder(s) to receive printed investment valuations

5. ACCOUNTHOLDER SIGNATURE(S)

You hereby request us to provide the above applicant with online wealth access to your Nedbank Private Wealth account. You agree that your signature(s) to this application shall be your acknowledgement that:

- i) you have received a copy of the relevant Nedbank Private Wealth Focus Terms and Conditions and agree to be bound by them;
- ii) you have read a copy of the Online Wealth and Mobile App Services Terms and Conditions found on our website www.nedbankprivatewealth.com and agree to be bound by them;
- iii) you have read the Privacy Policy and Legal Notices pages, links for which are found at the bottom of our home page at www.nedbankprivatewealth.com, and agree to be bound by their contents;
- iv) you have been advised not to write down or disclose your security details to anyone. If you suspect that anyone else may know your security details, you will contact us immediately; and
- v) you agree to notify us of any changes to your email address or mobile telephone numbers.

Please note: You are advised to check your account(s) online monthly and inform us immediately if any discrepancies are found.

	FIRST ACCOUNTHOLDER	SECOND ACCOUNTHOLDER
SIGNATURE		
DATE (DD/MM/YYYY)		

Please note: All signatories to the account must sign this form in accordance with your account mandate.

When you have completed this form, simply post it (original required) to:

Nedbank Private Wealth
St Mary's Court 20 Hill Street
Douglas Isle of Man
British Isles IM1 1EU

or

Nedbank Private Wealth
31 The Esplanade
St Helier Jersey
Channel Islands JE1 1FB

or

Nedbank Private Wealth
Millennium Bridge House
2 Lambeth Hill
London EC4V 4GG